

SUBMISSION FORM

AE Name: _____

Broker/Contact Information			
Broker Name		Broker NMLS	
Processor Name		Loan Officer Name	
Processor Phone		Loan Officer NMLS	
Processor Email		Loan Officer Phone	
3rd Party Processing Fee \$		Loan Officer Email	
3rd Party Processing NMLS			

Borrower Information			
Borrower Name		FICO	Borrower Email
Co-Borrower Name		FICO	Co-Borrower Email
Co-Borrower Name		FICO	Co-Borrower Email

Property Information				
Property Address				
City	State		Zip Code	
Value/Purchase Price	Property Type			

Loan Information						
Loan Amount		Interest Rate		LTV	CLTV	
Loan Purpose	<input type="checkbox"/> Purchase <input type="checkbox"/> R/T Refinance <input type="checkbox"/> Cash Out		Occupancy	Primary – Not eligible Secondary- Not eligible <input type="checkbox"/> Investment- Eligible		

Loan Terms	

REQUIRED QUESTIONNAIRE
Will the title be held in entity? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, entity name: _____
How many members in entity (Max 4): _____
*Each member must complete an application
Is subject property currently leased? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, what is the monthly rent received? _____
If not, what is the current Market Rent amount? _____
Has the applicant and/or co-applicant had any foreclosures in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No
Has the applicant and/or co-applicant declared bankruptcy in the last 3 years? <input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant and/or co-applicant (s) intend to occupy the property for more than 14 days per year? <input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant currently live rent free? <input type="checkbox"/> Yes <input type="checkbox"/> No
If this is a refinance transaction; Has the subject been listed for sale within the last 6 months? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, the subject must be de-listed prior to application date.
Date de-listed: _____
Is the Borrower a Foreign National? <input type="checkbox"/> Yes <input type="checkbox"/> No
Is Broker submitting an Appraisal from an AMC Company? <input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes Will Broker be able to provide Transfer Letter from current named Lender? <input type="checkbox"/> Yes <input type="checkbox"/> No

Product Type	
<input type="checkbox"/> DSCR	<input type="checkbox"/> Foreign National DSCR
LOAN TERMS <input type="checkbox"/> 5/6 Arm <input type="checkbox"/> 7/6 Arm <input type="checkbox"/> 10/6 Arm <input type="checkbox"/> 5/6 ARM I/O (10YR I/O Term / 30 YR) <input type="checkbox"/> 7/6 ARM I/O (10YR I/O Term / 30 YR) <input type="checkbox"/> 10/6 ARM I/O (10YR I/O Term / 30 YR) <input type="checkbox"/> 5/6 ARM I/O (10YR I/O Term / 40 YR) <input type="checkbox"/> 7/6 ARM I/O (10YR I/O Term / 40 YR) <input type="checkbox"/> 10/6 ARM I/O (10YR I/O Term / 40 YR) <input type="checkbox"/> 15 YR Fixed <input type="checkbox"/> 30 YR Fixed <input type="checkbox"/> 40 YR Fixed <input type="checkbox"/> 30 YR Fixed I/O (10YR I/O Term) <input type="checkbox"/> 40 YR Fixed (10YR I/O Term)	PREPAYMENT TERMS <input type="checkbox"/> 5 yr <input type="checkbox"/> 4 yr <input type="checkbox"/> 3 yr <input type="checkbox"/> 2 yr <input type="checkbox"/> 1 yr <input type="checkbox"/> 0 yr PREPAYMENT TYPE <input type="checkbox"/> 5% Fixed <input type="checkbox"/> 6 Months Interest *ACH <input type="checkbox"/> Yes <input type="checkbox"/> No *Impounds <input type="checkbox"/> Yes <input type="checkbox"/> No (*LLPA hits and restrictions apply)

Additional Comments:

SUBMISSION REQUIREMENTS

<input type="checkbox"/> Business Purpose Submission form <input type="checkbox"/> Commercial Loan Application or 1003 <input type="checkbox"/> Schedule of Real Estate (matching all mortgage loans identified on the credit report to REO) <input type="checkbox"/> Credit report dated within 30 days of submission. <input type="checkbox"/> Unexpired Driver's License/Unexpired Passport if Borrower is Foreign National <input type="checkbox"/> Most recent 1-month bank statement for funds to close and reserves. <input type="checkbox"/> Fully executed Purchase Contract with all addendum's (if applicable) <input type="checkbox"/> LLC documents (if vesting in LLC) – Filed Articles of Organization, Operating Agreement <input type="checkbox"/> Trust documents (if vesting in a trust) * Revocable Trusts only <input type="checkbox"/> Any of the additional documents if in possession and able to submit *** (see additional documents of Cleaner Underwrite)

***Additional Documents for Cleaner Underwrite: <input type="checkbox"/> LLC Documents: EIN/W9, Most Recent Annual Filing with Secretary of State, Certificate of Good Standing) <input type="checkbox"/> Preliminary Title Report/Commitment <input type="checkbox"/> Lease Agreement (if refinance) <input type="checkbox"/> Appraisal if not using TLS AMC to order. <input type="checkbox"/> (If using broker submitted appraisal it must be from an AMC and current lender able to provide transfer letter). <input type="checkbox"/> Hazard insurance <input type="checkbox"/> Flood insurance (if in a flood zone) <input type="checkbox"/> Condo Questionnaire (Non Warrantable – Case by Case only)

Mortgagee clause - The Lending Spot its successors and/or assigns 26901 Agoura Road, Ste #150 Calabasas Hills, CA 91301



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